

Ardon v. City of Los Angeles
Claims Administrator
P.O. Box 30196
College Station, TX 77842-3196

LAA

Name/Address Changes (if any):		
_____ First Name	_____ Last Name	
_____ Address		
_____ City	_____ State	_____ Zip
_____ Foreign Province		_____ Foreign Postal Code
_____ Foreign Country Name / Abbreviation		

Ardon v. City of Los Angeles
SUPERIOR COURT OF CALIFORNIA, COUNTY OF LOS ANGELES
Case No. BC363959

TELEPHONE USERS TAX REFUND CLAIM FORM
You can also file at www.LATaxRefund.com

THE NEW DEADLINE FOR FILING CLAIMS IS: JUNE 19, 2016

1. Claimant Information

(____) ____ -- ____
Current telephone number (required)

____ / ____ / ____
Date of Birth¹ (required for non-business claims) (mm/dd/yyyy)

Email Address (optional)

Business Name (required for business claims)

2. Telephone Account Information during the Period October 2005-March 2008

For each type of service for which you claim a refund, you must provide your Telephone Service Address within the City of Los Angeles for landlines, and/or your Telephone Billing Address for mobile service within the City of Los Angeles, **during the time period from October 2005 to March 2008.**

Billing/Service Address #1 during October 2005-March 2008 time period (required):

Street Address

Zip Code

Billing/Service Address #2 during October 2005-March 2008 time period (if more than one address during the time period):

Street Address

Zip Code

(____) ____ -- ____
Landline telephone number during the time period October 2005-March 2008

(____) ____ -- ____
Mobile telephone number during the time period October 2005-March 2008

¹ Date of birth is not required if you submit a copy of a phone bill from the time period October 2005-March 2008.



3. Claim Options (required to select one or more)

You may choose one of two refund options for each type of telephone service you received. The first option is a flat refund as described in paragraph A below. The second option is to receive a refund based on the actual Telephone Utility User's Tax ("UUT") you paid from October 2005 to March 2008 as set forth in paragraph B below.

Certain telephone carriers and service providers have agreed to assist Class Members in providing evidence of the actual amount of UUT paid by Class Members from October 2005 to March 2008. They require your written Consent. See Section B below.

You cannot claim an actual refund amount and a standard refund amount for the same service. You may, however, claim the standard amount for one kind of service and claim the actual amount for another kind of service (e.g., standard refund claim for mobile and an actual refund claim for landline).

A. Standard Refund Claims: You may claim the following standard refund amounts by checking the boxes for each kind of service that you paid for during the time period October 2005-March 2008. No additional documentation is required to claim these amounts:

\$50 - Mobile Telephone Service ²

\$30 - Residential Landline Service

\$50 - Business Landline Service

You can check more than one box if you paid for more than one kind of telephone service (e.g., you can claim mobile and residential landline if you had both types of service), but you cannot claim more than one standard amount for the same kind of service (e.g., one person cannot claim two standard mobile amounts). Only a business that was registered with the City of Los Angeles during the October 2005-March 2008 time period is eligible to claim the business landline telephone amount.

B. Actual Amount Refund Claims: You may also claim a refund based on the actual UUT that you paid to the City of Los Angeles during the October 19, 2005-March 15, 2008 time period by submitting copies of your telephone bills or other evidence of the amount of UUT that you paid.

You must submit bills or other evidence of the amount of UUT paid for the period October 2005-March 2008 and your Recognized Claim Amount will be based solely on the amount reflected on the evidence submitted. For landline service, the Recognized Claim Amount will be 70% of the amount of the UUT paid to the City of Los Angeles. For mobile service the Recognized Claim Amount will be 100% of the amount of the UUT paid to the City of Los Angeles.

Check this Box if you are submitting copies of bills or other proof of the actual UUT paid to the City of Los Angeles October 19, 2005-March 15, 2008. You must also complete Sections 1 and 2 above.

4. NEW! OBTAINING YOUR UUT DATA FROM TELEPHONE CARRIERS

AT&T, Verizon, Sprint and T-Mobile have agreed to assist Class Members in searching for and providing evidence of the actual amount of UUT they paid from October 2005 to March 2008, where such evidence is reasonably available.³

If your telephone service provider was **T-Mobile** during the time period of October 2005 to March 2008, please call 1-877-453-1304 to speak to a dedicated customer service representative. T-Mobile will search for and send to you whatever UUT payment records they locate to assist you in filing an Actual Amount Refund Claim.

If you had telephone service with **AT&T, Sprint** and/or **Verizon** during the time period of October 2005 to March 2008, you need not and should not contact the provider(s) directly to obtain your UUT information. Instead, in order to

² Please note: Prepaid mobile telephone service does not qualify for a refund claim.

³ Please note that there is no guarantee that the carrier(s) will be able to locate your UUT payment data. In the event that your carrier is unable to locate records of the actual amount of UUT that you paid, your claim will be processed as a Standard Refund Claim, or the amount shown on any bills or other documentary evidence that you submit or have submitted.





participate you must provide consent below for the provider(s) to search their records for your telephone billing data during the October 2005 to March 2008 time period and to provide any UUT payment information the provider locates for your account(s) directly to the Claims Administrator. Only the amount of UUT that you paid and relevant telephone or account numbers and/or phone numbers will be provided; no details concerning your telephone usage other than the UUT data will be shared with the Claims Administrator.

1. Provide Consent:

If you are an **individual claimant**, check this box, fill in the fields below and sign this form to provide consent to permit your telephone service provider(s) to search for your UUT data and transmit the total UUT paid to the City of Los Angeles between October 19, 2005-March 15, 2008 to the Claims Administrator in connection with your claim.

If you are a **representative of an organizational claimant** (e.g., corporation, company, partnership, non-profit organization, etc.) check this box, fill in the fields below and sign this form on your organization's behalf, including your title, to provide consent to permit your organization's telephone service provider(s) to search for your organization's UUT data and transmit the total UUT paid to the City of Los Angeles between October 19, 2005-March 15, 2008 to the Claims Administrator in connection with your organization's claim.

2. Identify Your Carrier(s) and Provide Information (Please attach additional pages or files if necessary to list all account numbers, addresses, and/or phone numbers where required):

AT&T⁴: Check this box if one or more of your telephone service providers from October 2005 to March 2008 was an AT&T company and fill in the fields below:

All billing Addresses from October 2005 to March 2008:

Street Address _____
Zip Code

Street Address _____
Zip Code

All Account Number(s):

Verizon⁵: Check this box if one or more of your telephone service providers from October 2005 to March 2008 was a Verizon company and fill in the applicable fields below:

Wireless Accounts:

All Wireless Phone Number(s):

Optional - All Billing Addresses from October 2005 to March 2008:

Street Address _____
Zip Code

Street Address _____
Zip Code

⁴ AT&T Inc. and affiliates will search for tax data only from accounts with New Cingular Wireless PCS LLC (d/b/a AT&T Mobility), AT&T Communications of California and AT&T Corp.

⁵ The Verizon Companies (Verizon Wireless, MCI Communication Services, Inc., and MCImetro Access Transmission Services LLC d/b/a Verizon Access Transmission Services) will search for tax data only from accounts with Verizon Wireless, MCI Communication Services, Inc., and MCImetro Access Transmission Services LLC d/b/a Verizon Access Transmission Services. Please note: Information for Verizon California Inc. (now known as Frontier California) will not be searched or provided by the Verizon companies. Therefore, if your service provider was Verizon California Inc., you are limited to the Standard Refund Claim unless you have retained the necessary documentary evidence to submit an Actual Amount Refund Claim.





Landline Accounts:

All Account Number(s):

Optional - All Billing Addresses from October 2005 to March 2008:

Street Address

Zip Code

Street Address

Zip Code

Sprint: Check this box if one or more of your telephone service providers from October 19, 2005 to March 15, 2008 was a Sprint company and fill in the applicable fields below:

Landline Account Number: _____; Primary Telephone Number: _____

Wireless Account Number: _____; Primary Telephone Number: _____

5. Reimbursement of Expenses

If you pay or have already paid money to your telephone service provider to obtain copies of bills or other proof of payment of the UUT in order to file a claim, you may also seek reimbursement of those costs. Check the appropriate box below and provide documentary proof of payment to your telephone service provider for those costs.

Check this Box if you are submitting a receipt or receipts for payments you made to your telephone service provider to obtain copies of your phone bills or other evidence of the UUT you paid during the Class Period.

Expense Reimbursement Amount Requested: \$ _____

6. Submission of Claims

You can complete and submit a claim form online at the settlement website: www.LATaxRefund.com.

You can also complete this form and submit it by mail, or submit it electronically on the settlement website www.LATaxRefund.com. If you are submitting proof with your claim, you can submit it with your claim form via mail or by uploading it on the settlement website.

By signing and submitting this claim form you certify under penalty of perjury that the above information is true and correct to the best of your knowledge and recollection.⁶ By checking and initialing the Consent Boxes you are also authorizing your carrier to provide the necessary UUT information for your claims.

Date (mm/dd/yyyy): _____ Signature: _____

Title (if claiming on behalf of an organization): _____

THE DEADLINE FOR FILING A CLAIM IS JUNE 19, 2016

⁶ If you submit a copy of phone bill, you must still sign but the penalty of perjury affirmation will not be deemed to apply to you.

